



SW Graduate School of Banking at SMU Cox

158th Assembly for Bank Directors

August 22–25, 2024
The Coeur d'Alene Golf & Spa Resort, Coeur d'Alene, Idaho



Thursday, August 22

5–6:30 p.m. *Registration and Welcome Reception (with spouses)*, Casco/Kidd/North Cape Lakeview Meeting Rooms

Friday, August 23

7:30–8 a.m. *Breakfast (with spouses)*, Conference Center Bay 1-2

8–8:15 a.m. *Welcome and Program Announcements*—William T. Chittenden, Ph.D., Conference Center Bay 1-2

8:15–9:15 a.m. *Critical Information for Bank Board Members*—Greyson E. Tuck, Conference Center Bay 1-2

9:15–9:30 a.m. *Q&A*—Greyson E. Tuck, Conference Center Bay 1-2

9:30–9:45 a.m. BREAK

9:45–10:45 a.m. *Investment Strategies for Directors*—Edward A. Krei, Conference Center Bay 1-2

10:45–11 a.m. *Q&A*—Edward A. Krei, Conference Center Bay 1-2

11–11:15 p.m. BREAK

11:15 a.m.–12:45 p.m. *Luncheon (with spouses)*—sponsored by Commerce Street Capital,
featuring Keynote Speaker Jelena McWilliams, Conference Center Bay 3

12:45–1 p.m. BREAK

1–2 p.m. *What Directors Need to Know About Current Credit Trends*—Erica L. Crain, Conference Center Bay 1-2

2–2:15 p.m. *Q&A*—Erica L. Crain, moderated by TBD, Conference Center Bay 1-2

2:15–2:30 p.m. BREAK

2:30–3:30 p.m. *Board Leadership*—Shane Goodwin, Ph.D., Conference Center Bay 1-2

3:30–3:45 p.m. *Q&A*—Shane Goodwin, Ph.D., moderated by TBD, Conference Center Bay 1-2

Evening at Your Leisure

Saturday, August 24

7:30–8 a.m. *Breakfast (with spouses)*, Conference Center Bay 1-2

8–9 a.m. *The Idiosyncrasies of Director's Liability Insurance*—Cliston "Doc" V. Bodine III, Conference Center Bay 1-2

9–9:15 a.m. *Q&A*—Cliston "Doc" V. Bodine III, moderated by TBD, Conference Center Bay 1-2

9:15–9:30 a.m. *The Ins and Outs of Cybersecurity Insurance Coverage*—Christopher J. Furlow, Conference Center Bay 1-2

9:30–9:45 a.m. *Q&A*—Christopher J. Furlow, moderated by TBD, Conference Center Bay 1-2

9:45–10 a.m. BREAK

10–11 a.m. *3 + 1 Hot Topics*—facilitated by William T. Chittenden, Ph.D. and Merrill J. Reynolds, Jr., Conference Center Bay 1-2

11–11:15 p.m. BREAK

11:15 a.m.–12:30 p.m. *A Bank Director's Guide to the Economy*—Edmond J. Seifried, Ph.D., Conference Center Bay 1-2

1 p.m. Golf Tournament (stagger start)

Sunday, August 25

7:30–8 a.m. *Breakfast (with spouses)*, Conference Center Bay 1-2

8–9:15 a.m. *Economic Forecast*—Edmond J. Seifried, Ph.D., Conference Center Bay 1-2

9:15–9:30 a.m. BREAK

9:30–10:30 a.m. *Deep Dive into Your Institution and Peer Group*—Jamie T. Sumner, Conference Center Bay 1-2

10:30–10:45 a.m. *Closing Comments & NCCBD Certificate Presentation*—William T. Chittenden, Ph.D. and Merrill J. Reynolds, Jr., Conference Center Bay 1-2

Schedule subject to change. All events business casual.