



Thursday, September 3, 2026

5–6:30 p.m. Registration and Welcome Reception (with guests), Crooked Hearth Terrace

Friday, September 4, 2026

7:30–8 a.m. Breakfast (with guests), Sawatch Foyer

8–8:15 a.m. Welcome and Program Announcements (with guests), SH III-Jackson/SH II-Grouse, *William T. Chittenden, Ph.D., President and CEO, SWGSB at SMU Cox*

8:15–9:15 a.m. Session 1: What Directors Need to Know Now, SH III-Jackson/SH II-Grouse, *Josh McNulty, Partner, Hunton Andrews Kurth LLP*

9:15–9:30 a.m. Session 1 Q&A

9:30–9:45 a.m. BREAK, Sawatch Foyer

9:45–10:45 a.m. Session 2: Succession Planning, SH III-Jackson/SH II-Grouse, *David Kemp, President, Bankers Management, Inc.*

10:45–11 a.m. Session 2 Q&A

11–11:15 a.m. BREAK, Sawatch Foyer

11:15 a.m.–12:45 p.m. Lunch and Keynote Address from Korn Ferry Managing Partner Kate Shattuck, sponsored by Commerce Street Capital (with guests), SH I-McCoy's Peak

12:45–1 p.m. BREAK, Sawatch Foyer

1–2 p.m. Session 3: Community Bank Valuation, SH III-Jackson/SH II-Grouse, *John Gosser, Managing Director, Commerce Street Capital*

2–2:15 p.m. Session 3 Q&A

2:15–2:30 p.m. BREAK, Sawatch Foyer

2:30–3:30 p.m. Session 4: Managing Expectations: What the Board Should Be Asking About Compliance, SH III-Jackson/SH II-Grouse, *Leah Hamilton, Director Education Services & Compliance Advisor, Sentry Advisors*

3:30–3:45 p.m. Session 4 Q&A

Saturday, September 5, 2026

7:30–8 a.m. Breakfast (with guests), Sawatch Foyer

8–9 a.m. Session 5: From Curious to Capable: An AI Playbook for Bank Directors, CEOs, and Senior Leaders, SH III-Jackson/SH II-Grouse, *Doug Van Dyke, Founder and CEO, Leadership Simplified*

9–9:15 a.m. Session 5 Q&A

9:15–9:30 a.m. BREAK, Sawatch Foyer

9:30–10:30 a.m. Session 6: Understanding Tech Trends, Cybersecurity, Payments, and AI for Bank Success, SH III-Jackson/SH II-Grouse, *Jimmy Sawyers, Chairman, Sawyers & Jacobs*

10:30–10:45 a.m. Session 6 Q&A

10:45–11 a.m. BREAK, Sawatch Foyer

11 a.m.–12 p.m. Session 7: A Bank Director's Guide to the Economy, SH III-Jackson/SH II-Grouse, *Edmond J. Seifried, Ph.D., Chief Economist, SWGSB at SMU Cox*

Sunday, September 6, 2026

7:30–8 a.m. Breakfast (with guests), Sawatch Foyer

8–9:30 a.m. Session 8: Economic Forecast, SH III-Jackson/SH II-Grouse, *Edmond J. Seifried, Ph.D., Chief Economist, SWGSB at SMU Cox*

9:30–9:45 a.m. BREAK, Sawatch Foyer

9:45–10:45 a.m. Session 9: Deep Dive into Your Institution and Peer Group, SH III-Jackson/SH II-Grouse, *Jamie Sumner, Partner, Velligan-Blaxall Consultants*

10:45–11 a.m. Closing Comments and National Certified Community Bank Director Certificate Presentations, SH III-Jackson/SH II-Grouse, *William T. Chittenden, Ph.D., President and CEO, SWGSB at SMU Cox; Merrill J. Reynolds Jr., Managing Director of Executive Education, SWGSB at SMU Cox*

Schedule subject to change. All events are business casual. Evenings are at your leisure.